

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

Genever Holdings LLC,

Case No. 20-12411 (JLG)

Debtor.  
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**BRIDGE ORDER FURTHER EXTENDING THE DEBTOR’S EXCLUSIVE PERIODS  
TO FILE A PLAN OF REORGANIZATION AND TO SOLICIT ACCEPTANCES  
THERE TO PURSUANT TO 11 U.S.C. §1121(d)(1)**

The Court having considered the motion (the “Motion”) of Genever Holdings LLC (the “Debtor”) (ECF No. 126) pursuant to 11 U.S.C. Section 1121(d)(1) for an order further extending the Debtor’s exclusive periods to file a plan of reorganization and solicit acceptances thereto until October 6, 2021 and December 6, 2021, respectively, in furtherance of the Bridge Order entered on September 13, 2021 (ECF No. 129) extending the Debtor’s exclusivity period through at least September 22, 2021; and good and sufficient notice of the Motion having been given to creditors; and a hearing having been held before the undersigned on September 22, 2021, and no objection having been filed or raised concerning the requested extension, which was So-Ordered; and the Debtor thereafter having obtained consent from PAX, Bravo Luck, the Sale Officer and the U.S. Trustee to a further extension of the Debtor’s exclusive periods to file a plan of reorganization and solicit acceptances thereto until October 13, 2021 and December 13, 2021, respectively; it is hereby

ORDERED that the Debtor's exclusive period to file a plan of reorganization is further extended up to and including October 13, 2021, and the concomitant period for the Debtor to solicit acceptances thereto is likewise extended for an additional period of sixty (60) days to December 13, 2021, pursuant to 11 U.S.C. §1121(d)(1).

Dated: New York, NY  
October 8, 2021

/s/ James L. Garrity, Jr.  
Hon. James L. Garrity, Jr.